

**FRONTERA RESOURCES CORPORATION
REGISTER REMOVAL PROCESS**

Channel Island ("CI") or United Kingdom ("UK") to United States ("U.S.") share removal process

Shares represented by a Channel Islands share certificate:

The shareholder completes a CI/UK to U.S. "Register Removal Request" form:

- ✓ In section A enter under field Full Name of Company or Corporation for Removal:
FRONTERA RESOURCES CORPORATION
- ✓ Description of Securities: **Ordinary**
- ✓ Enter the number of shares represented by the share certificate
- ✓ In section B; indicate the current registration name and address that appears on the share certificate, share certificate number(s) and contact details
- ✓ In section C; indicate if you wish to hold the shares in your U.S. broker's account at DTC or if you wish to receive a U.S. certificate.
- ✓ If the shares are to be held in a U.S. broker's account in DTC, complete the U.S. broker's details – you may want to get the DTC broker to complete this information to ensure accuracy.
- ✓ If you indicate you wish to hold a U.S. certificate, supply the mailing address (if different from the registered address).

The share certificate(s) and removal form should be sent by overnight delivery to:

Computershare Investor Services (Channel Islands) Limited
Ordnance House
31 Pier Street
St Helier, JERSEY
JE4 8PW
United Kingdom

Or to

Computershare Investor Services Inc
Attn: Karen Correia - Global Transaction Unit
250 Royall Street
Canton, MA 02021
USA

Please note: if depositing these shares with your U.S. broker in DTC and the shares are currently represented by a share certificate, you must comply with either the Channel Islands (CI) or United States (U.S.) transfer requirements to transfer the shares into the name of the U.S. broker. Please contact John Gorski, contact details below, for CI transfer requirements. U.S. Transfer Requirements are listed below.

Depository Interests ("DIs") held in CREST:

If you're DIs (shares) are held by a UK broker, you must have the UK broker process a CREST Stock Withdrawal. If the shares are to be held with a U.S. Broker the DIs must be withdrawn into the nominee name and address of the U.S. broker. At the same time, the UK broker, completes the required fields on the "Register Removal Request" form titled: "Channel Island/United Kingdom Register to United States Register". The completed removal form is sent as a PDF by

email to: ALLUKGlobalTransactionTeam@computershare.com or by facsimile to 0870 889 3120
attn: John Gorski.

United States ("US") to Channel Islands ("CI") Share or United Kingdom ("UK") DI Issuance process

Shares represented by a United States share certificate:

The shareholder completes a U.S. to CI/UK "Register Removal Request" form:

- ✓ In section A enter under field Full Name of Company or Corporation for Removal:
FRONTERA RESOURCES CORPORATION
- ✓ Description of Securities: **Ordinary**
- ✓ Enter the number of shares represented by the share certificate
- ✓ In section B; indicate the current registration name and address that appears on the share certificate, share certificate number(s) and contact details
- ✓ In section C; indicate if you wish to hold the shares in your U.K. broker's account in CREST or if you wish to receive a CI certificate.
- ✓ If the shares are to be held in a UK broker's account in CREST, complete the CREST Participant details – you may want to get the UK broker to complete this information to ensure accuracy.
- ✓ If you indicate you wish to hold a CI certificate, supply the mailing address (if different from the registered address).

The share certificate(s) and removal form should be sent by overnight delivery to:

Computershare Investor Services Inc
Attn: Karen Correia - Global Transaction Unit
250 Royall Street
Canton, MA 02021
USA

Or to

Computershare Investor Services (Channel Islands) Limited
Ordnance House
31 Pier Street
St Helier, JERSEY
JE4 8PW
United Kingdom

Please note: if depositing these shares in your UK brokers account in CREST and the shares are currently represented by a share certificate, you must comply with either the Channel Islands (CI) or United States (US) transfer requirements to transfer the shares into the name of the UK broker. Please contact John Gorski, contact details below, for CI transfer requirements. U.S. Transfer requirements are listed below.

Shares held in DTC:

If your shares are held by a U.S. broker, in DTC, you must have the U.S. broker process a Delivery Order ("DO") to DTC Participant Number 2415 (CTCNA). At the same time, the U.S. broker, completes the required fields on the U.S. to CI/UK "Register Removal Request" form. The completed removal form is sent as a PDF by email to:

USAAllGlobalTransactionTeam@computershare.com or by fax to: 617-360-6841.

U.S. Transfer Requirements

A Stock Power is completed by the registered owner of the certificate and must also be submitted into Computershare with the share certificate and removal form.

- ✓ In the upper left corner, the registered holder enters their name and address.
- ✓ On the right side of the form, the registered holder can leave the holder account number blank and enter **Frontera Resources Corporation** under Company Name.
- ✓ Indicate the 'new owner'-if your shares are to be held by your U.S. broker - **your U.S. broker's firm name.**
- ✓ Go to Section A on the second page and enter the number of whole shares and the certificate numbers.
- ✓ The registered holder must then sign the form and obtain a **medallion guarantee** for his/her signature.

What is a Medallion Signature Guarantee?

Medallion Guarantees are provided by eligible institutions, such as a bank, trust company, credit union, or brokerage firm that is participating in a Medallion Guarantee Program such as STAMP (Securities Transfer Agents Medallion Program), SEMP (Stock Exchange Medallion Program), or MSP (Medallion Signature Program). The Medallion guarantee is not a notarization.

For further inquiries please contact:

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